

REHAB BUDGET / SCOPE OF WORK

Enter estimated costs in U.S. dollars. Include labor and materials once; totals are entered manually.

Borrower / entity name

As-of date

Loan reference (if known)

Project property address

ITEMIZED REHAB BUDGET

Work item / trade	Labor (\$)	Materials (\$)	Total (\$)

Subtotal (\$)

Contingency allowance (\$)

TOTAL REHAB BUDGET (\$)

Exclusions / other project costs (purchase, financing, carrying and closing costs are separate)

REHAB BUDGET / SCOPE OF WORK

Describe the work clearly. Attach contractor bids, plans, permits and additional scope pages as applicable.

Borrower / entity name

As-of date

Loan reference (if known)

Project property address

General contractor / company

Contractor phone / email

Planned start date

Planned completion date

Permit status / requirements

SCOPE, QUALITY & TIMELINE

Exterior / roof / structure - work, quantities, quality and timing

Plumbing / electrical / HVAC - work, quantities, quality and timing

Interior / kitchen / bathrooms / finishes - work, quantities, quality and timing

Major milestones / contractor payment assumptions / completion plan

Budget and scope are estimates for review. Funding, draw timing and eligible costs require lender approval.

I certify that this schedule is complete and accurate to the best of my knowledge as of the date shown.

Prepared by / signature (type full name or sign after printing)

Date

Confidential when completed. Save and return through your secure borrower upload link.