



REAL ESTATE OWNED SCHEDULE

List all real estate owned, including primary residence, rentals, vacant property and property held through entities.

Borrower / entity name

As-of date

Loan reference (if known)

Use full-property values and debt balances; disclose ownership %. Attach additional copies for more properties.

PROPERTY 1

Street address, city, state, ZIP

Titled owner / entity

Your ownership %

Property type / units

Estimated market value (\$)

Total secured debt (\$)

Monthly debt payment (\$)

Monthly gross rent (\$)

Occupancy / use

Lender(s) / maturity date(s)

PROPERTY 2

Street address, city, state, ZIP

Titled owner / entity

Your ownership %

Property type / units

Estimated market value (\$)

Total secured debt (\$)

Monthly debt payment (\$)

Monthly gross rent (\$)

Occupancy / use

Lender(s) / maturity date(s)

Include all mortgages and liens in total secured debt. Identify additional lenders or details on an attachment.

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PROPERTY 3

Street address, city, state, ZIP

Titled owner / entity

Your ownership %

Property type / units

Estimated market value (\$)

Total secured debt (\$)

Monthly debt payment (\$)

Monthly gross rent (\$)

Occupancy / use

Lender(s) / maturity date(s)

PROPERTY 4

Street address, city, state, ZIP

Titled owner / entity

Your ownership %

Property type / units

Estimated market value (\$)

Total secured debt (\$)

Monthly debt payment (\$)

Monthly gross rent (\$)

Occupancy / use

Lender(s) / maturity date(s)

Portfolio totals (full-property figures; include attachments):

Total estimated value (\$)

Total secured debt (\$)

Total monthly gross rent (\$)

I certify that this schedule is complete and accurate to the best of my knowledge as of the date shown.

Prepared by / signature (type full name or sign after printing)

Date